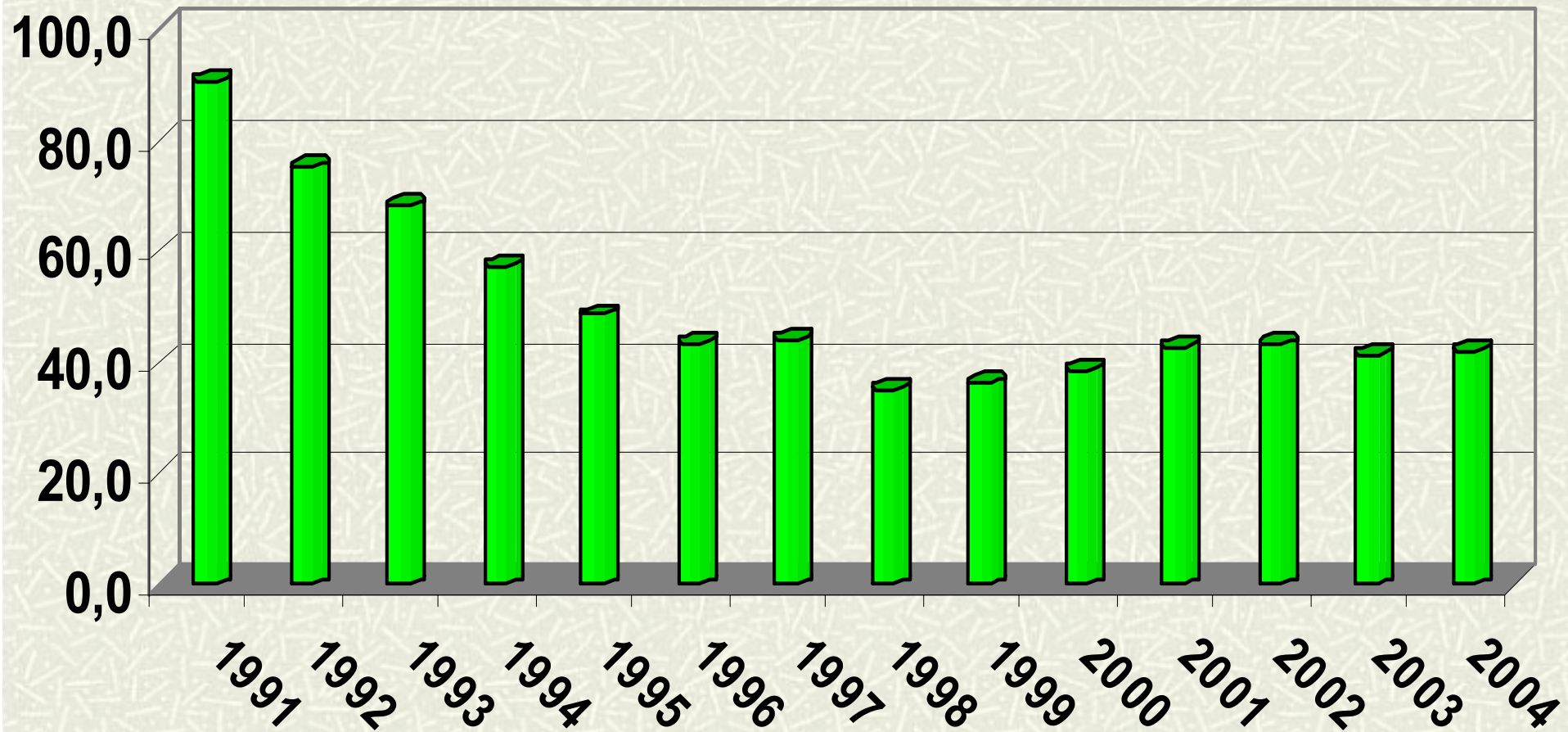




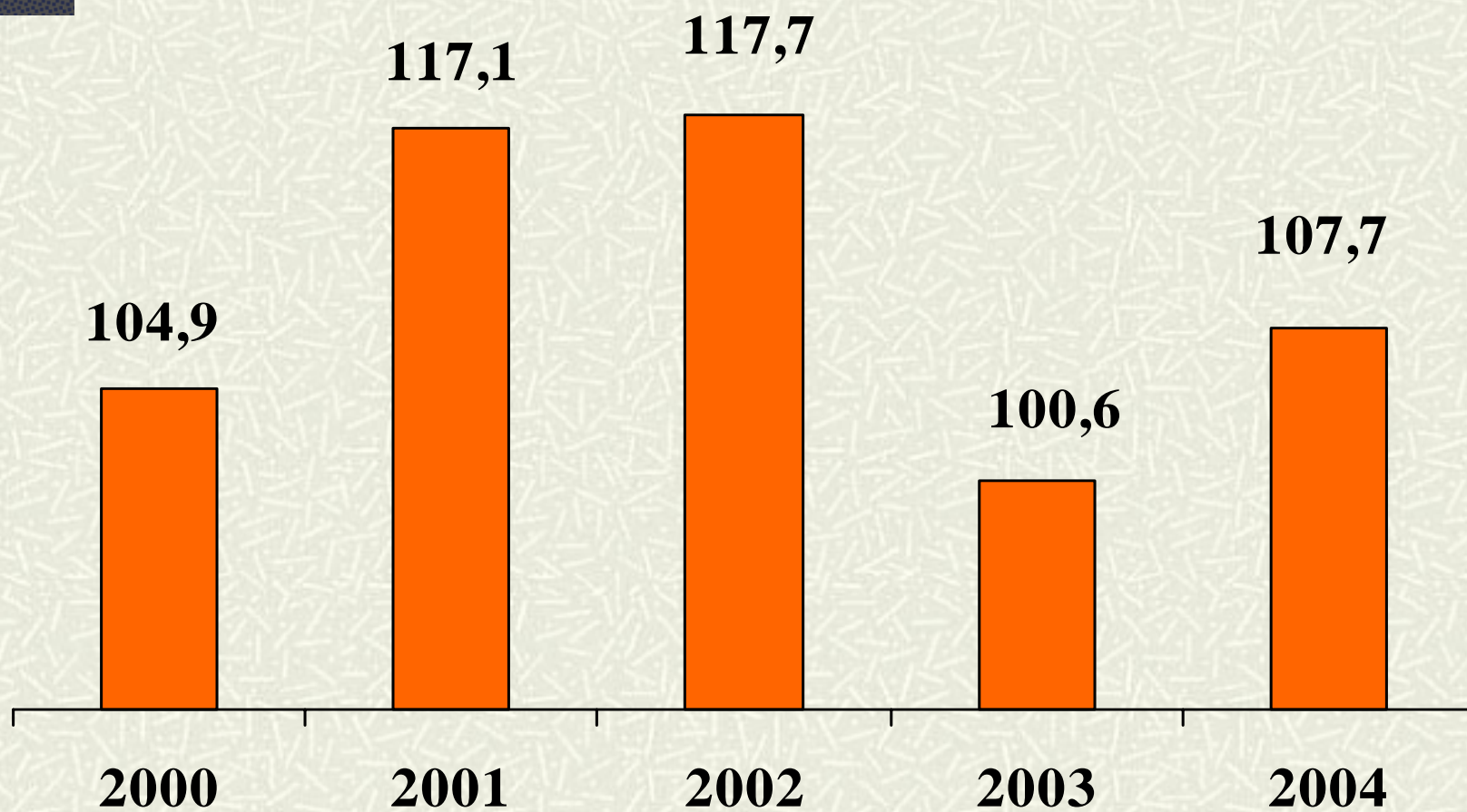
Russia on the Way to Increase Grain Export

**Alexander Korbut
Vice-President of Russian
Grain Union**

Agricultural Production Indexes,%



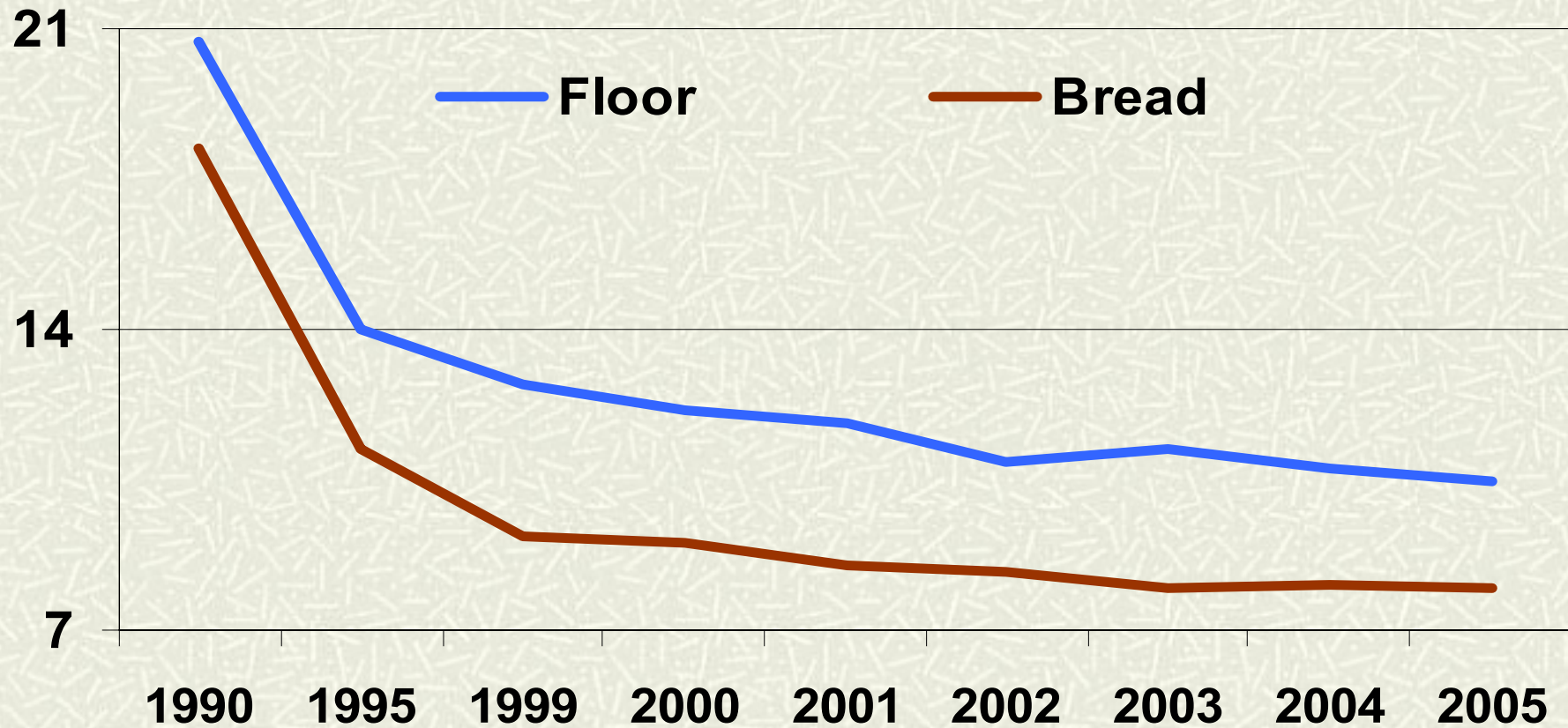
Agricultural Investment Indexes, %



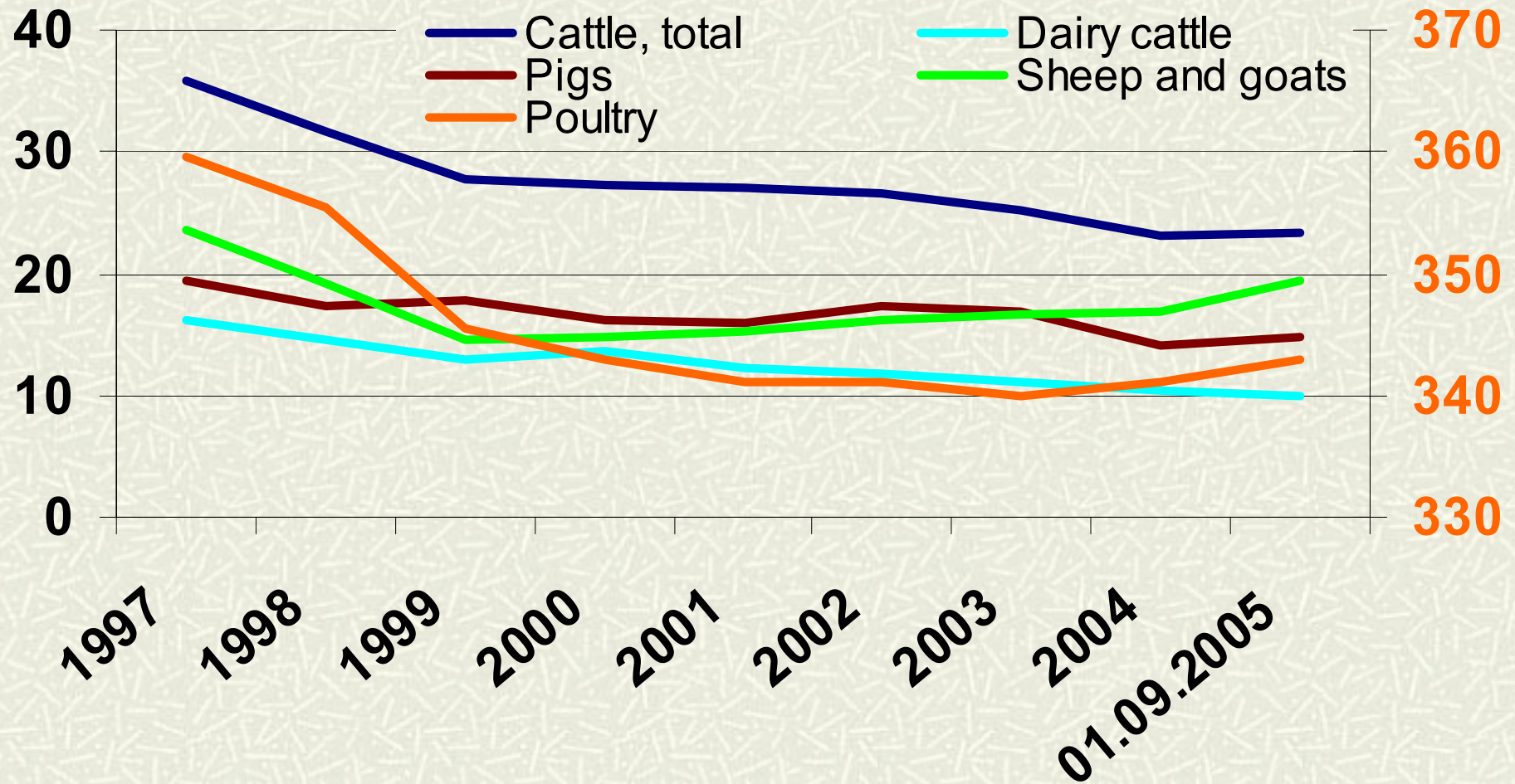
New Trends: Integration and Concentration

- # 100 agricultural organizations – 8,3% of grain market sales**
 - # 100 agricultural holdings – > 30 000 ha**
 - # 10 companies – 21% capacity of elevators**
 - # 10 companies – 25% of flour production**
 - # 10 companies – 60% of grain exports**
 - # 10 companies – 22% of mixed fodder production**
-

Grain Consumption for Production Needs, mln.t



Agricultural Livestock, mln.heads

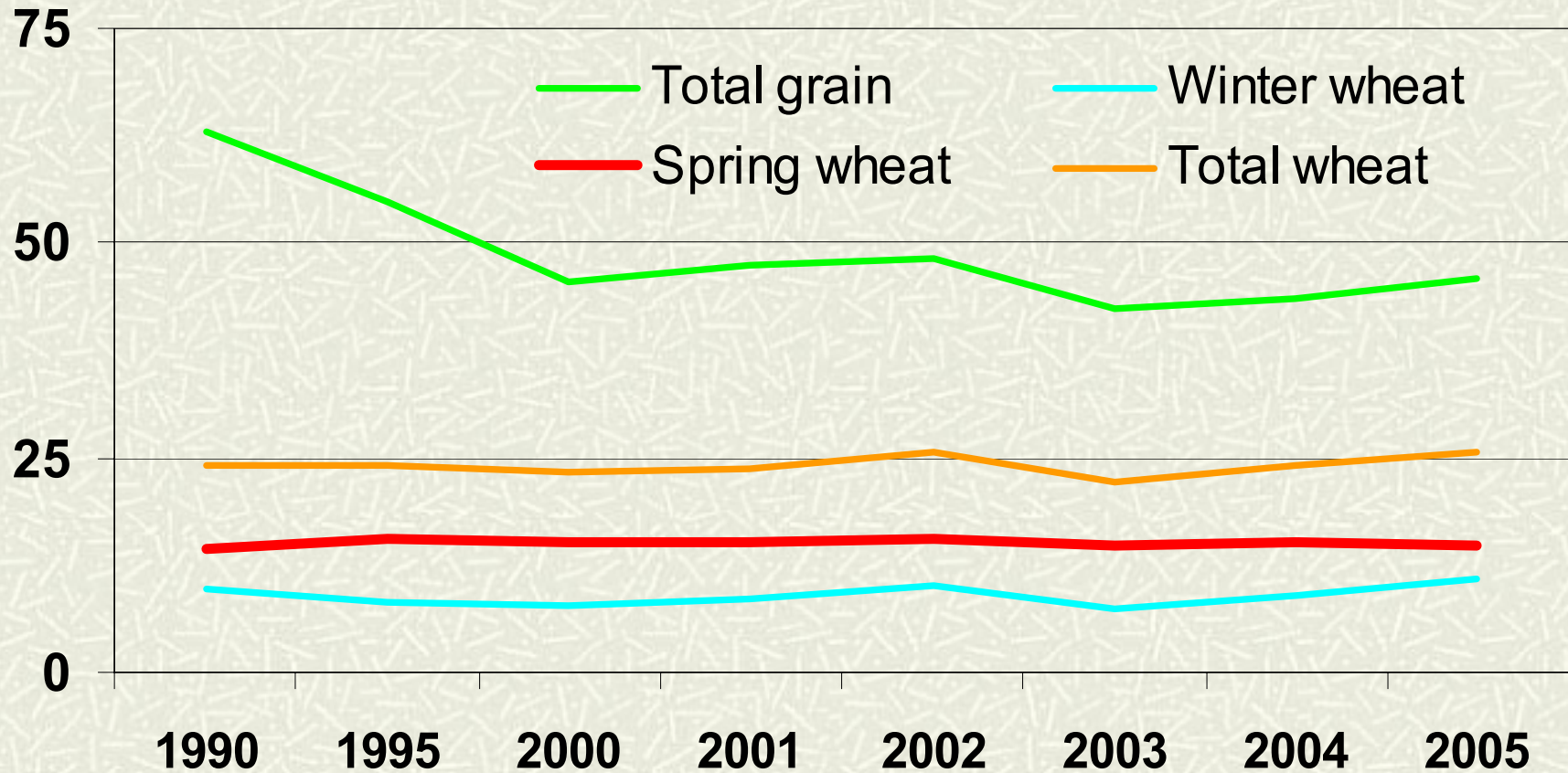




Current Position and Trends in Grain Production



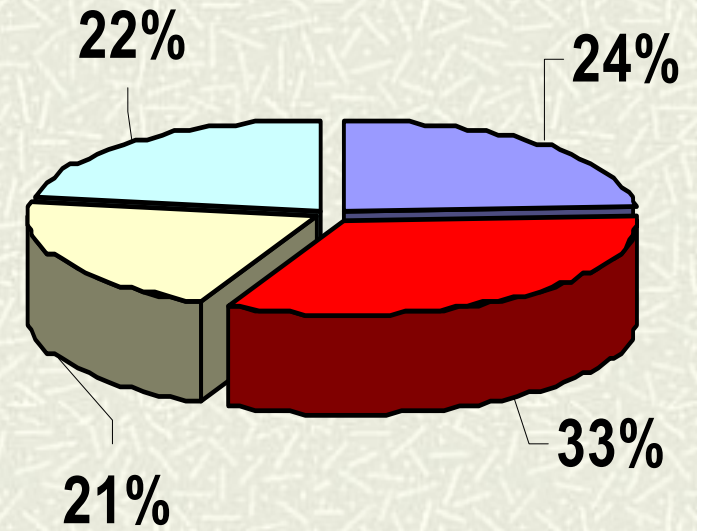
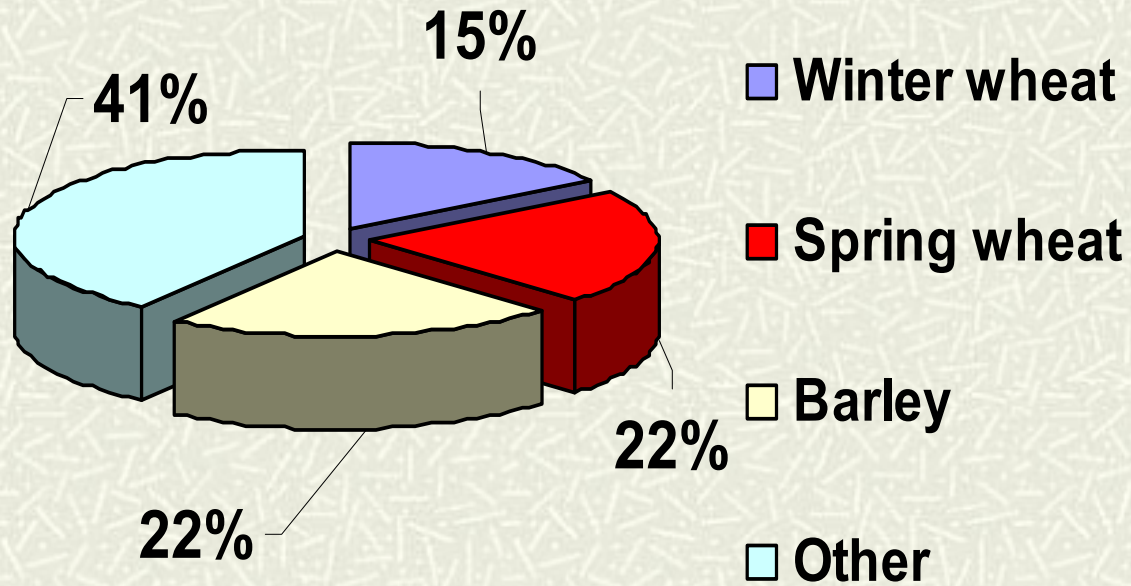
Crop Area, mln.ha



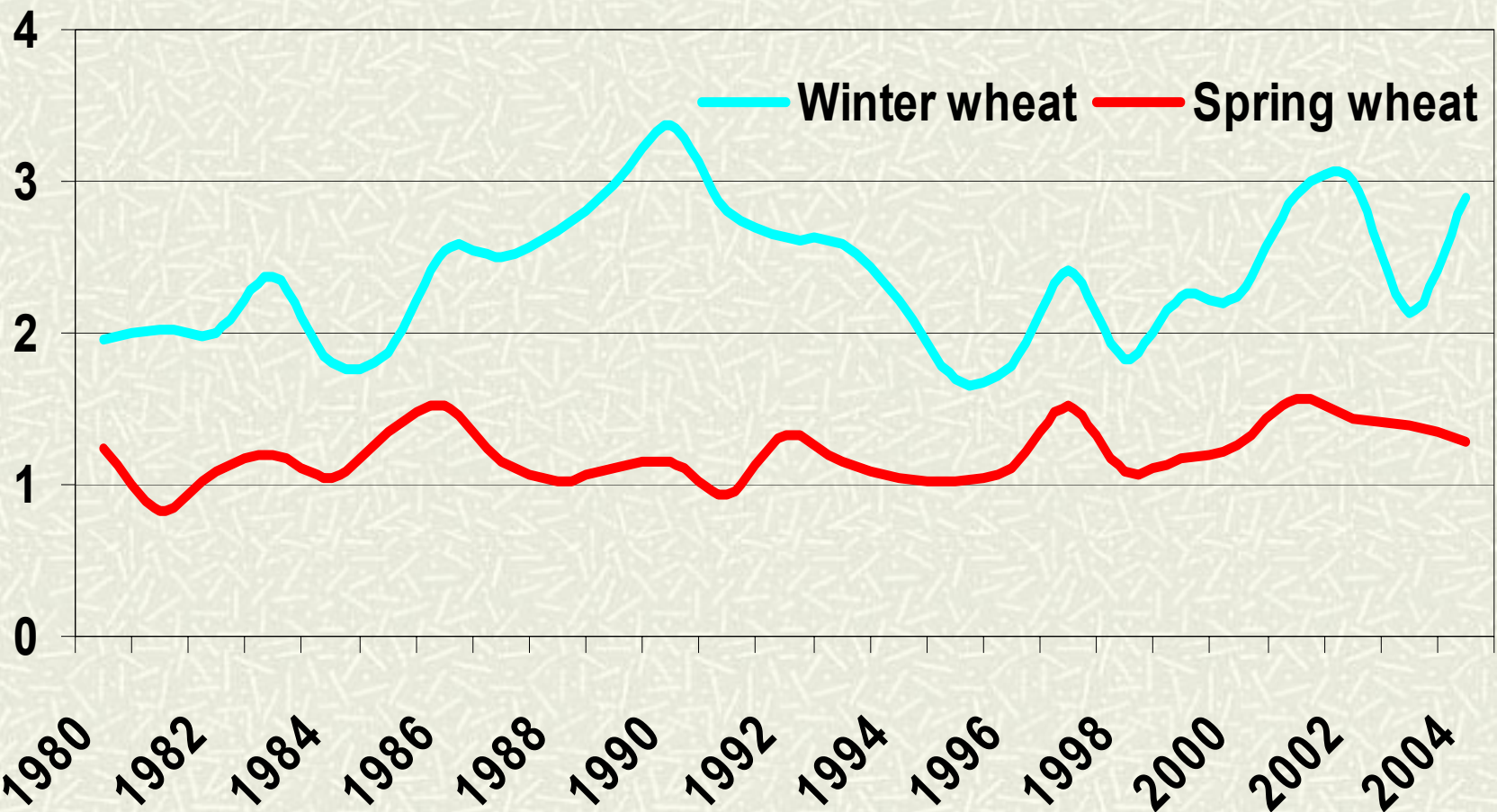
Crop Area Structure

1990

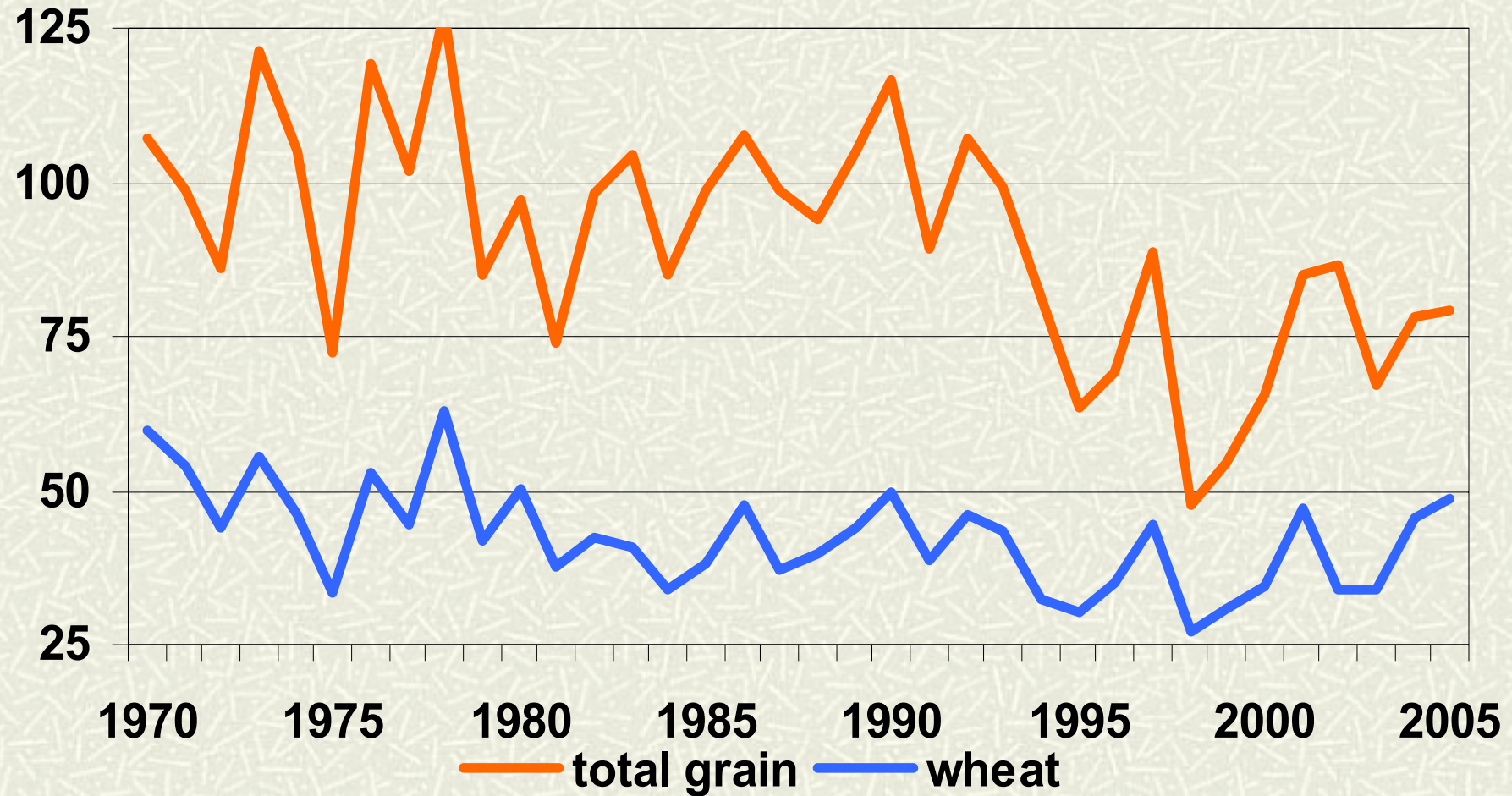
2005



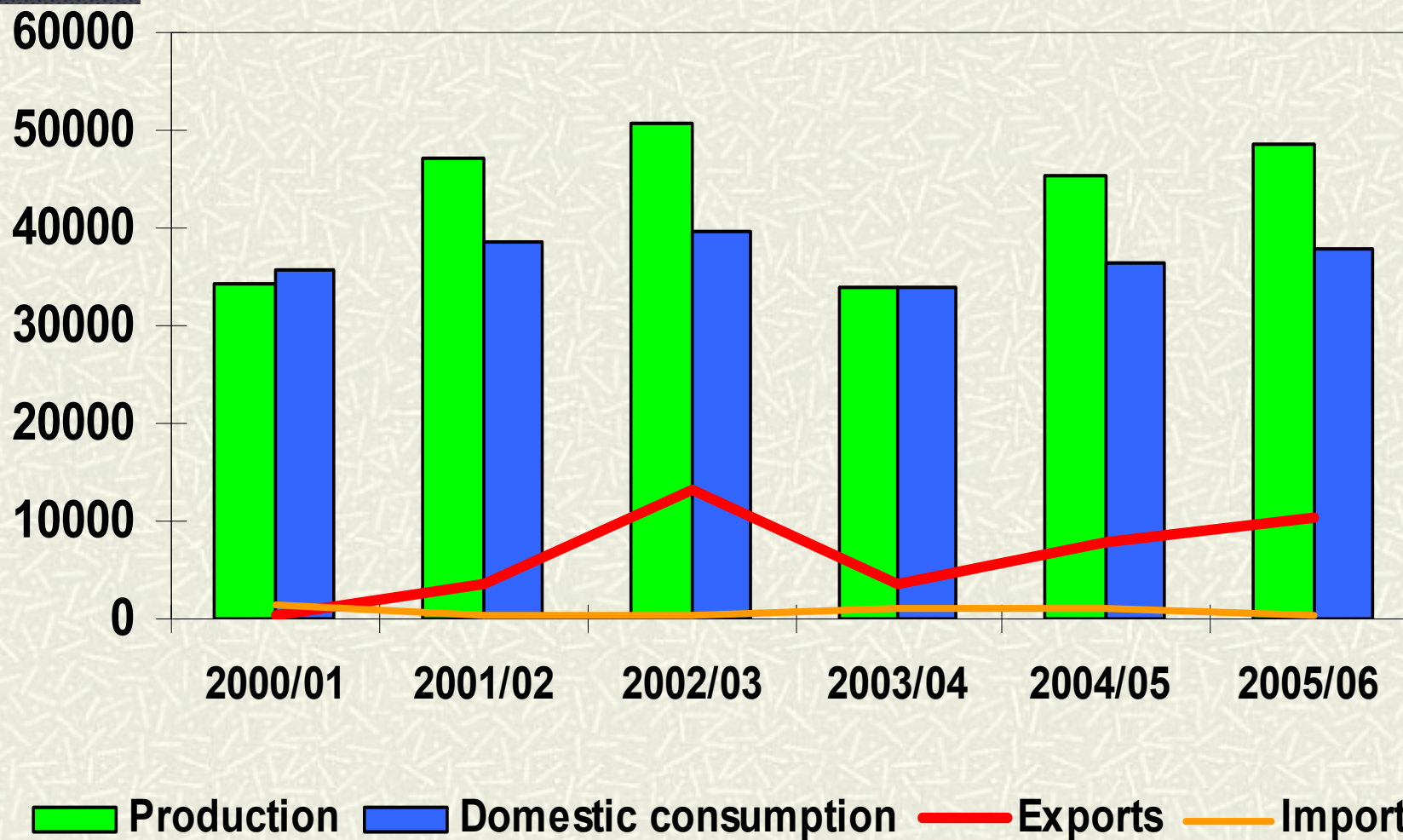
Crop Yield, t/ha



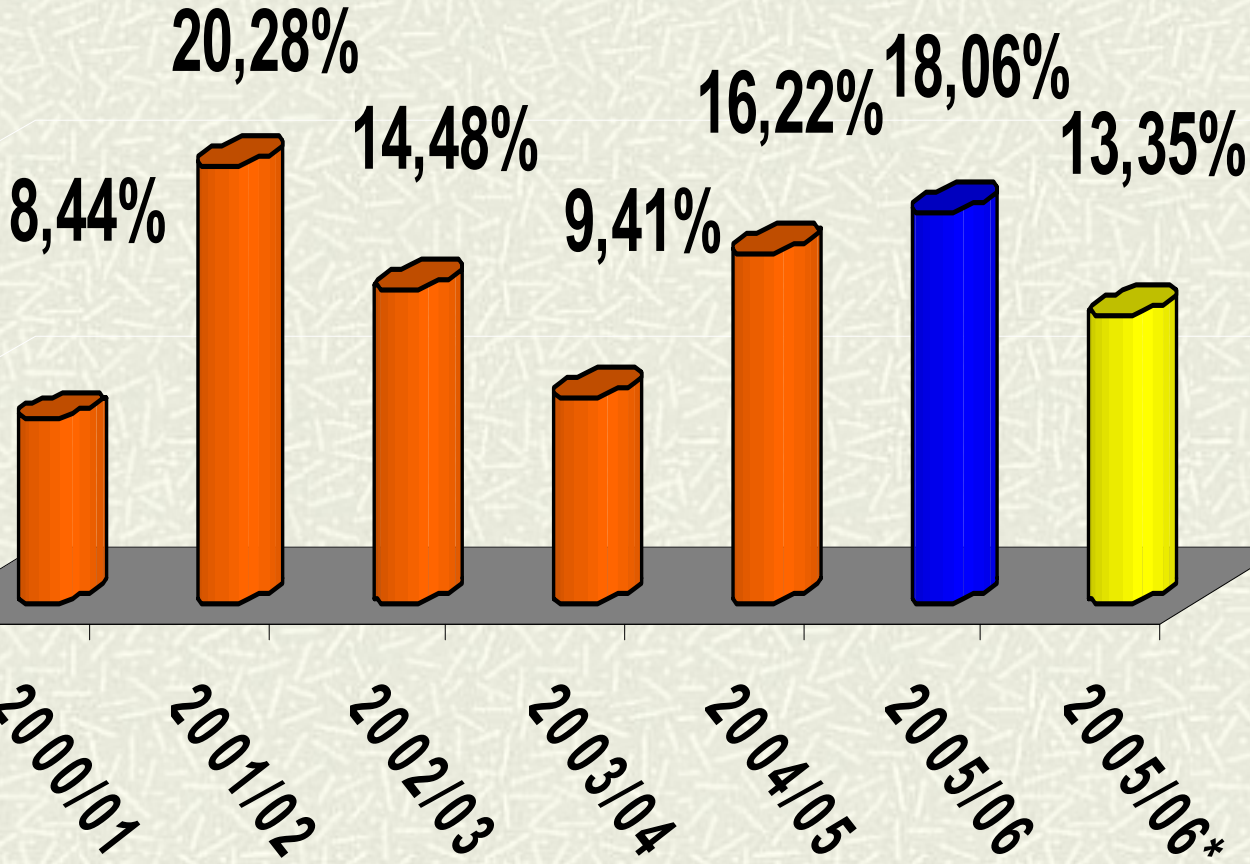
Grain Production, mln.t



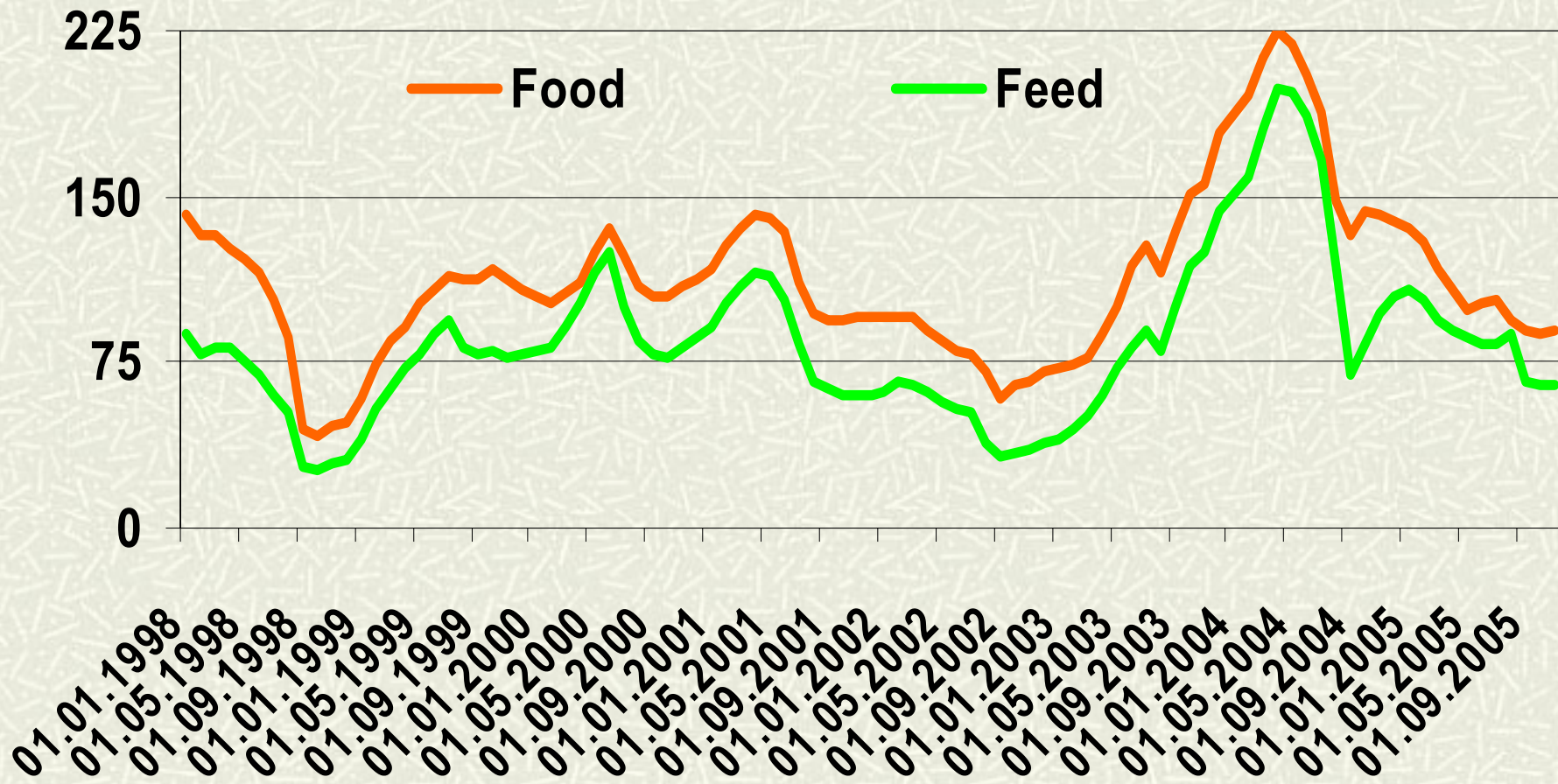
Wheat S/D balance, '000 t



Wheat Stock-to-Use,%



Wheat Prices, \$/t

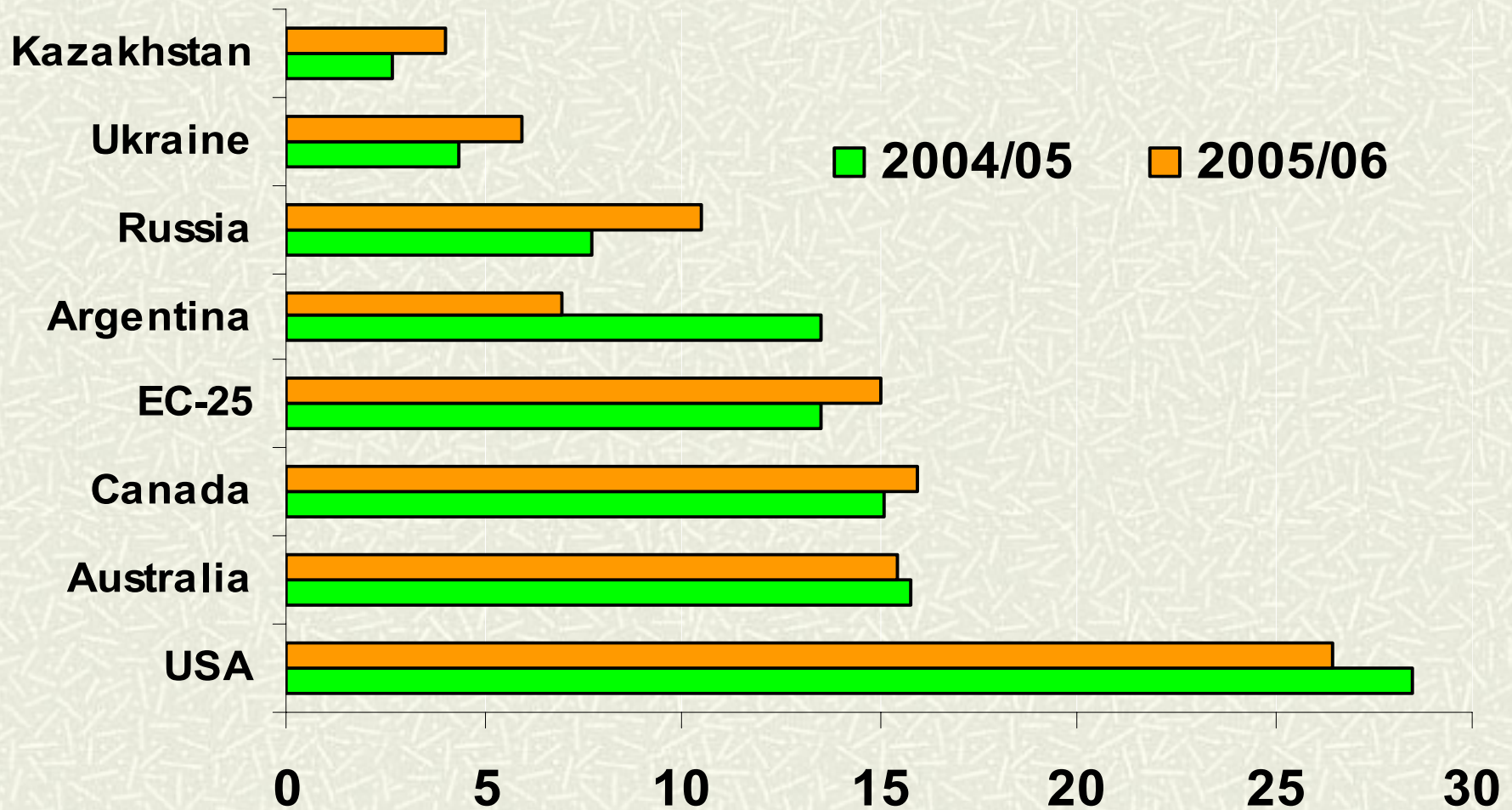




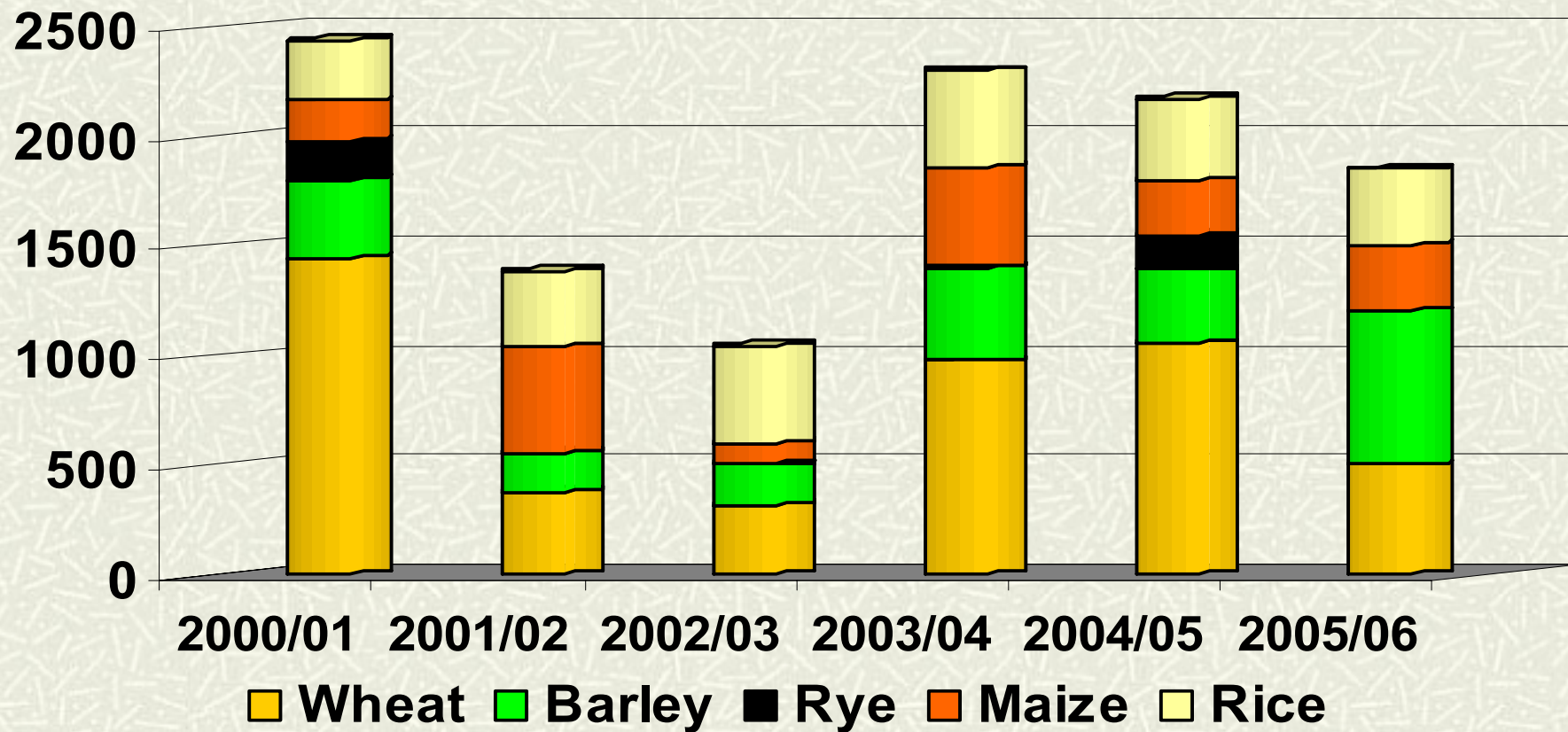
Wheat Export



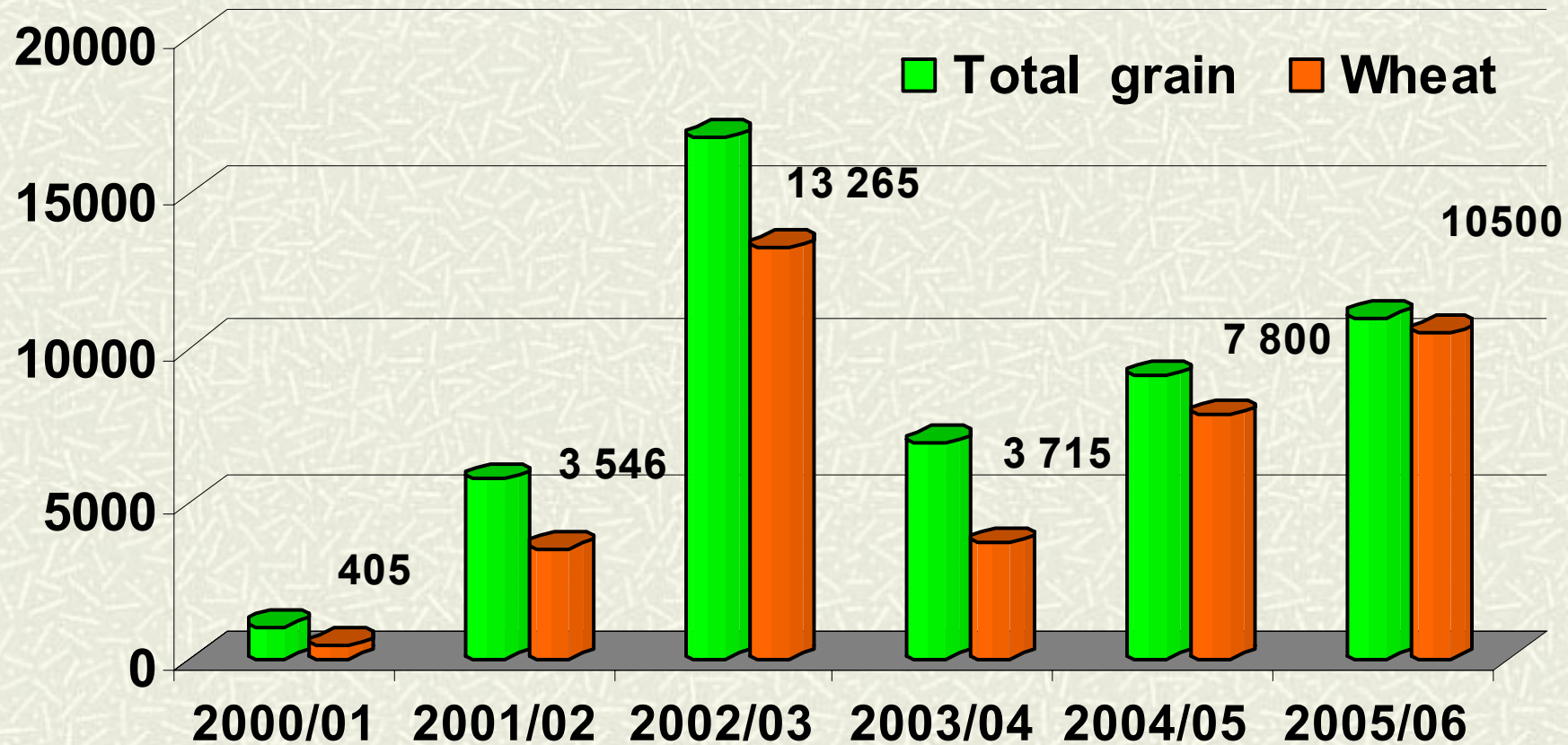
Export Wheat in Russia and World Wide, mln.t



Grain Import, '000 t



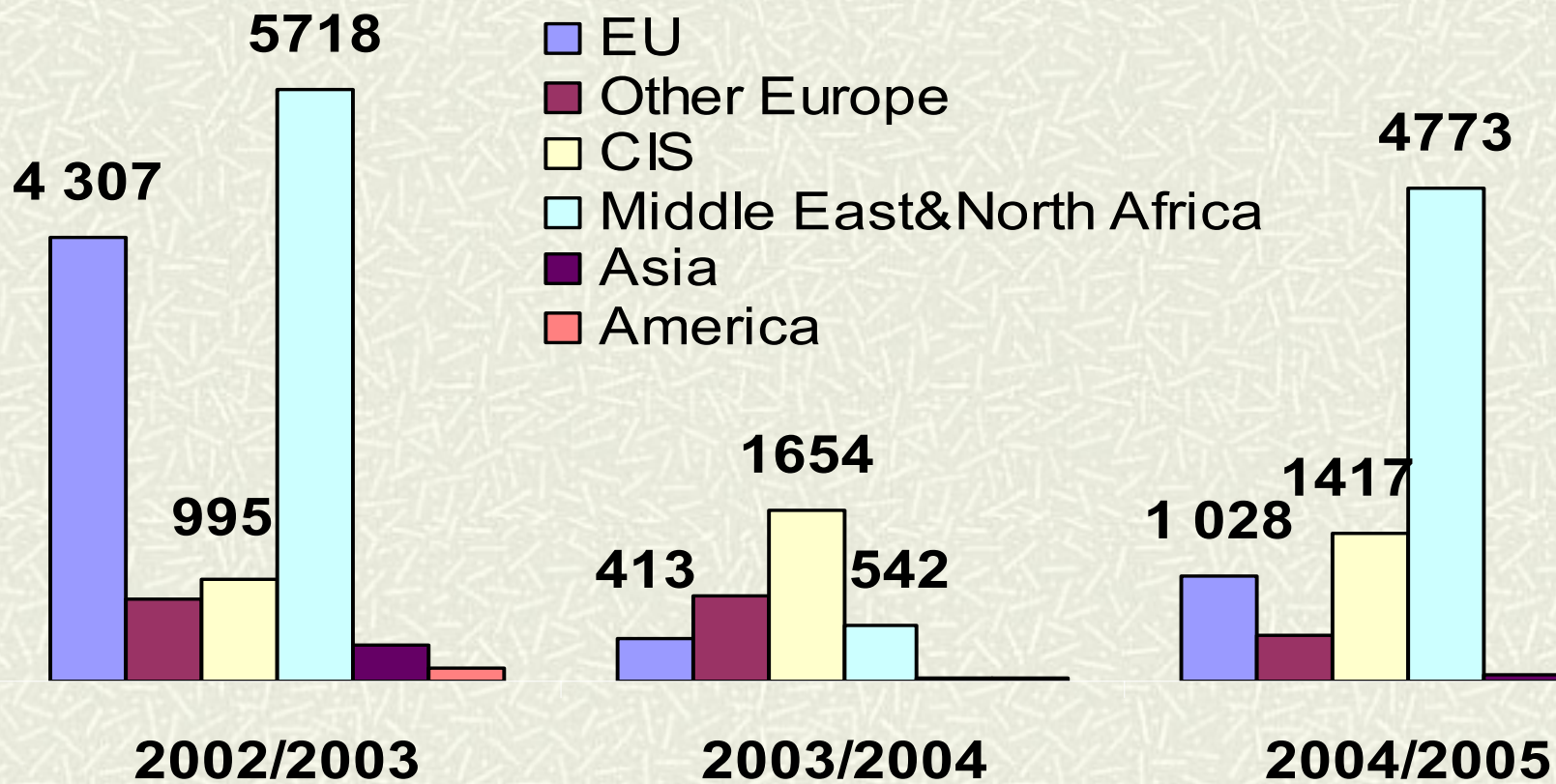
Grain Export, '000 t



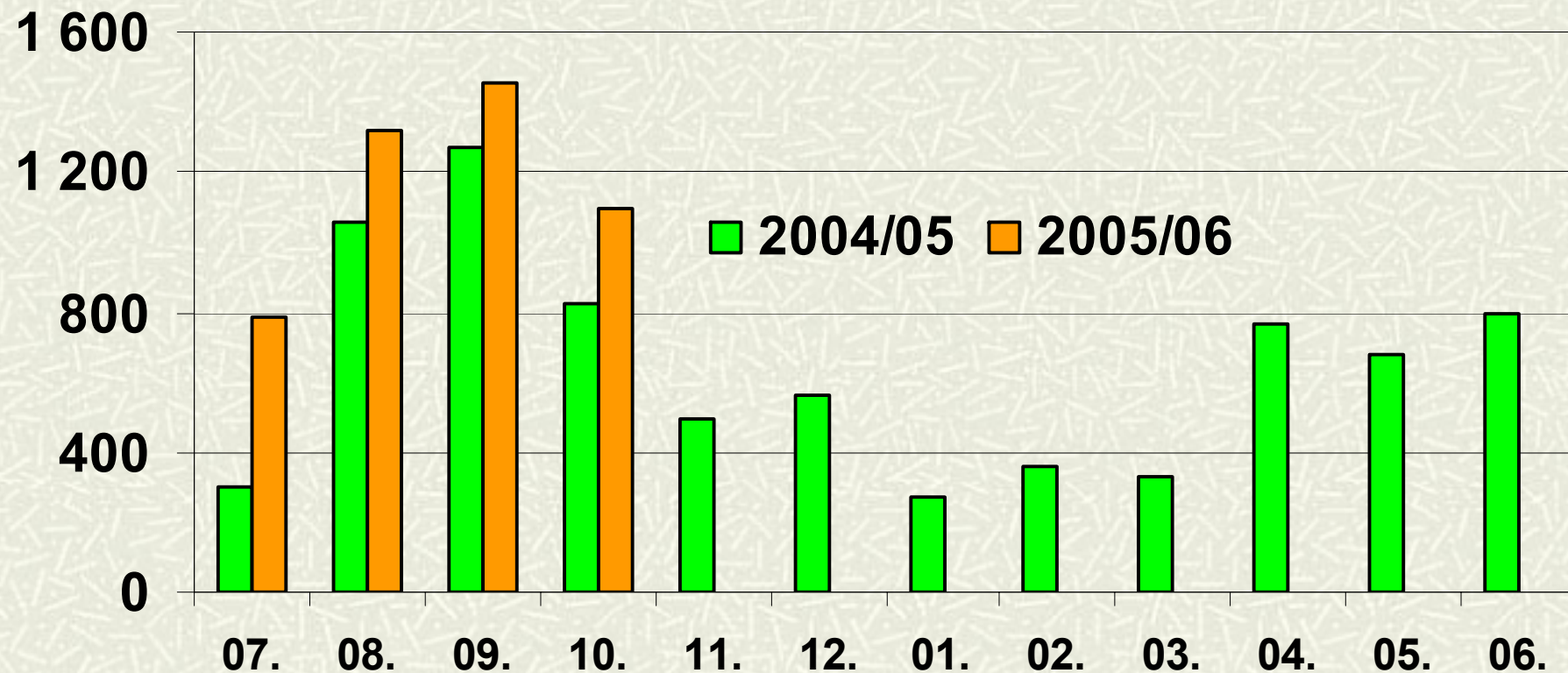
Port capacity, mln.t

	2001	2002	2005	2010
Small ports (river+sea)	3,7	4,7	8	10
Black Sea ports	1,6	2,2	4,5	11
Far East ports	-	-	-	1,5
Total	5,3	6,9	12,5	22,5

Russian Wheat Buyers, '000 tn



Export Wheat 2005/2006, '000 t





Russian Grain Production and Grain Export in Perspective

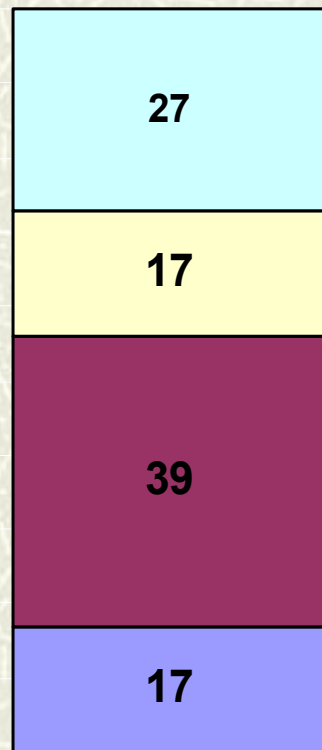


Russian Government Targets

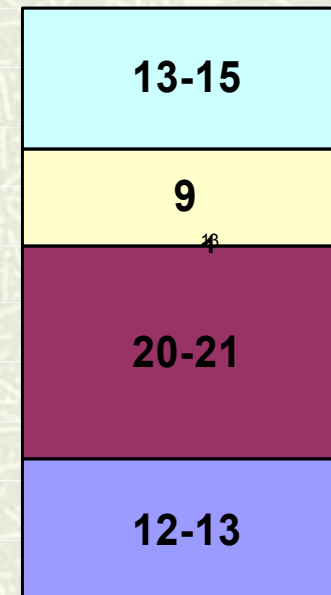
	2010	2015
Agricultural production	41%	72%
Grain production, mln.t	100	145-150
Export grain, mln.t	14-16	20-25

Forecast 2010

grain-100 mln.t



wheat 54-58 mln.t



■ Food ■ Feed ■ Other ■ Free resources

RGU's mission – Grain Export Development

- # Favorable investments climate constructing**
 - # Development of grain market infrastructure**
 - # Administrative barriers reduction**
 - # Standards harmonization**
 - # Equal terms for every participant of grain market**
-

Thank you!



E-mail: avko@rc.ru